## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CALPINE CORPORATION, et al.,

Chapter 11

Case No. 05-60200 (BRL)

Debtors.

ARISTEIA CAPITAL, L.L.C., AURELIUS CAPITAL MANAGEMENT, L.P., DRAWBRIDGE SPECIAL OPPORTUNITIES ADVISORS LLC, ORE HILL HUB FUND LTD., NISSWA MASTER FUND LTD., PINES EDGE VALUE INVESTORS LTD., PINES EDGE VALUE: INVESTORS L.P., SILVER SANDS FUND LLC. STARK MASTER FUND LTD., 3V CAPITAL MANAGEMENT, LLC, BRENCOURT CREDIT OPPORTUNITIES MASTER, LTD., BRENCOURT: MULTI-STRATEGY ENHANCED DEDICATED FUND, LP, DILLON READ U.S. FINANCE L.P., DILLON READ FINANCIAL PRODUCTS TRADING LTD., LINDEN CAPITAL L.P. AND ORE HILL HUB FUND, LTD., HSBC BANK USA, : N.A., AS INDENTURE TRUSTEE FOR THE 6% CONVERTIBLE NOTES DUE 2014 AND THE 4.75% CONTINGENT CONVERTIBLE NOTES DUE 2023, AND MANUFACTURERS & TRADERS TRUST COMPANY, AS INDENTURE: TRUSTEE FOR THE 7.75% CONVERTIBLE NOTES.

Appellants,

-against-

CALPINE CORPORATION AND ITS
AFFILIATED DEBTORS AND DEBTORS IN
POSSESSION, OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF CALPINE
CORPORATION, OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS

Appellees.

Civil Case No. 07-CV-7830 (JGK) (Consolidated with Civil Case Nos. 07-CV-7831, 07-CV-7832 and 07-CV-7867)

AFFIDAVIT OF MAILING

STATE OF NEW YORK ) ss.:

COUNTY OF NEW YORK

BRIDGET GALLERIE, being duly sworn, deposes and says:

- I am over the age of eighteen years and employed by Epiq Bankruptcy Solutions, 757 Third Avenue, New 1. York, New York and I am not a party to the above-captioned action.
- 2. I caused to be served the following:
  - a) Letter re: Appellant, Manufacturers and Traders Trust Company's (i) Reply Brief and (ii) Joinder to Reply Brief of Appellants, Hoders of the 7.75% Convertible Notes and the related Supplemental Appendix, dated October 1, 2007, (the "Letter") a sample of which is annexed hereto as Exhibit A,
  - b) "Appellant, Manufacturers and Traders Trust Company's (I) Reply Brief and (II) Joinder to Reply Brief of Appellants, Holders of the 7.75% Convertible Notes," dated October 1, 2007, (the "Reply"), and
  - c) "Supplemental Appendix to Appellant, Manufacturers and Traders Trust Company's (I) Reply Brief and (II) Joinder to Reply Brief of Appellants, Holders of the 7.75% Convertible Notes," dated October 1, 2007, (the "Appendix")

by causing true and correct copies of the Letter, Reply and Appendix, to be delivered by hand to the Chambers of the Honorable John G. Koeltl, United States District Court, Southern District of New York, Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, NY 10007-1312 on October 1, 2007 and by causing true and correct copies of the Reply and Appendix, to be delivered by hand to the parties listed on the annexed Exhibit B hereto on October 2, 2007.

Bridget Gallerie

Sworn to before me this

day of October, 2007

**Notary Public** 

MARIAH DUBIN Notary Public, State of New York No. 01DU6076302 Qualified in Nassau County Commission Expires June 24, 20

**EXHIBIT A** 

## YOUNG CONAWAY STARGATT & TAYLOR, LLP

BEN T. CASTLE
SHELDON N. SANDLER
RICHARD A. LEVINE
RICHARD A. LEVINE
RICHARD A. ZAPPA
FREDERICK W. IOBST
RICHARD H. MORSE
DAVID C. MCBRIDE
JOSEPH M. NICHOLSON
CRAIGA. KARSINITZ
BARRY M. WILLOUGHBY
JOSY W. INGERSOLL
ANTHONY G. FLYNN
JEROME K. GROSSMAN
EUGENE A. DIPRINZIO
JAMES L. PATTON, JR.
ROBERT L. THOMAS
WILLIAM D. JOHNSTON
TIMOTHY J. SNYDER
BRUCE L. SIL VERSTEIN
WILLIAM W. BOWSER
LARRY J. TARABICOS
RICHARD A. DILBERTO, JR.
MELANIE K. SHARP
CASSANDRA F. ROBERTS
RICHARD JA. POPPER
TREESA A. CHIEEK
NEILI MULLEN WALSH

JANET Z. CHARLTON
ROBERT S. BRADY
JOEL A. WAITE
BRENT C. SHAFFER
DANIEL P. JOHNSON
CRAIG D. GREAR
TIMOTHY JAY HOUSEAL
MARTIN S. LESSNER
PAULINE K. MORGAN
C. BARR FLINN
NATALIE WOLF
LISA B. GOODMAN
JOHN W. SHAW
JOHN W. SHAW
JOHN W. SHAW
JOHN J. HARRON
MICHAEL R. NESTOR
MAUREEN D. LUKE
ROLIN P. BISSELL
SCOTT A. HOLT
JOHN T. DORSEY
M. BLAKE CLEARY
CHRISTIAN DOUGLAS WRIGHT
DANIELLE GIBBS
JOHN J. PASCHETTO
NORMAN M. POWELL
ELENA C. NORMAN

THE BRANDYWINE BUILDING 1000 WEST STREET, 17TH FLOOR WILMINGTON, DELAWARE 19801

P.O. Box 391 Wilmington, Delaware 19899-0391

> (302) 571-6600 (800) 253-2234 (DE ONLY) FAX: (302) 571-1253

110 WEST PINE STREET
P.O. BOX 594
GEORGETOWN DELAWARE 19947
(302) 856-3571
(800) 255-2234 (DE ONLY)
FAX: (302) 856-9338

DIRECT DIAL: 302-571-6724 DIRECT FAX: 302-576-3456 ifredericks@ycst.com

WWW.YOUNGCONAWAY.COM

October 1, 2007

JOSEPH M. BARRY
SEAN M. BEACH
SEAN M. BEACH
SANJAY BHATNAGAR
DONALD J. BOWMAN, JR.
MICHELE SHEREETTA BUDICAK
JEFFREY T. CASTELLANO
KARA HAMMOND COYLE
KRISTEN SALVATORE DEPALMA
MARGARET M. DIBIANCA
MARY F. DUGAN
ERIN EDWARDS
KENNETH J. ENOS
LAN S. FREDERICKS
JAMES J. GALLAGHER
SEAN T. GRECHER
STEPHANIE L. HANSEN
DAWN M. JONES
KAREN E. KELLER
JENNIFER M. KINKUS
EDWARD J. KOSMOWSKI
JOHN C. KUFFEL
TIMOTHY E. LENOKEEK

SPECIAL COUNSEL JOHN D. MCLAUGHLIN, JR. KAREN L. PASCALE PATRICIA A. WIDDOSS ANDREW A. LUNDGREN
MATTHEW B. LUNN
ADRIA B. MARTINELLI
KATHALEEN MCCORMICK
MICHAEL W. MCDERMOTT
TAMMY L. MERCER
MARIBETH L. MINELLA
EDMON L. MORTON
D. FON MUTTAMARA-WALKER
JENNIFER R. NOEL
ADAM W. POFF
SETH J. REIDENBERG
SARA BETH A. REYBURN
CHERYL A. SANTANIELLO
(NJ & PA ONLY)
MONTÉ T. SQUIRE
MICHAEL P. STAFFORD
CHAD S. C. STOVER
JOHN E. TRACEY
TRAVIS N. TURNER
MARGARET B. WHITEMAN

SENIOR COUNSEL CURTIS J. CROWTHER

OF COUNSEL BRUCE M. STARGATT STUART B. YOUNG EDWARD B. MAXWELL, 2ND

## BY HAND DELIVERY

Chambers of The Honorable John G. Koeltl United States District Court Southern District of New York Daniel Patrick Moynihan United States Courthouse 500 Pearl Street New York, NY 10007-1312

Re:

Aristeia Capital, L.L.C., et al. v. Calpine Corporation, et

al., Case No. 07-CV-7830 (JGK)

## Dear Judge Koeltl:

Enclosed please find Appellant, Manufacturers and Traders Trust Company's (i) Reply Brief and (ii) Joinder to Reply Brief of Appellants, Holders of the 7.75% Convertible Notes and the related Supplemental Appendix, which were electronically filed with the Court this morning.

I am available at Your Honor's convenience should Your Honor have any questions.

Respectfully Submitted,

Ian S. Fredericks

**Enclosures** 

**EXHIBIT B** 

Richard M. Cieri, Esq Marc Kieselstein, Esq. Edward O. Sassower, Esq. Kirkland & Ellis LLP Citigroup Center, 153 East 53rd Street New York, NY 10022

Dennis F. Dunne, Esq Matthew S. Barr, Esq. Milbank, Tweed, Hadley & McCloy One Chase Manhattan Plaza New York, NY 10005

Kristopher M. Hansen, Esq Erez E. Gilad, Esq. Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038

David E. Retter, Esq Kelley Drye & Warren LLP 101 Park Avenue New York, NY 10178

Brad E. Scheler, Esq Gary Kaplan, Esq. Fried Frank Harris Shriver & Jacobson LLP One New York Plaza New York, NY 10004 Michael S. Stamer, Esq. Lisa G. Beckerman, Esq. Philip C. Dublin, Esq. Akin Gump Strauss Hauer & Feld LLP 590 Madison Avenue New York, NY 10022